# Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary Filed for the January 1, 2016 through June 30, 2016 Period

Name	of Successor Agency:	Petaluma						
Name	of County:	Sonoma						
Curre	nt Period Requested Fu	unding for Outstanding Debt or Obliga	ation	Six-	Month Total			
	Enforceable Obligation	<u> </u>	t Property Tax Trust Fund (RPTTF) Funding					
Α	Sources (B+C+D):	\$	203,160					
В	B Bond Proceeds Funding (ROPS Detail)							
С	Reserve Balance	Funding (ROPS Detail)			-			
D	Other Funding (RO	OPS Detail)			-			
Е	Enforceable Obligation	ons Funded with RPTTF Funding (F+	G):	\$	5,696,129			
F	Non-Administrative	e Costs (ROPS Detail)			5,571,129			
G	Administrative Cos	sts (ROPS Detail)			125,000			
н	Total Current Period	Enforceable Obligations (A+E):		\$	5,899,289			
Succe	essor Agency Self-Repo	orted Prior Period Adjustment to Curre	ent Period RPTTF Requested Funding					
1	Enforceable Obligation	ns funded with RPTTF (E):			5,696,129			
J	Less Prior Period Adju	stment (Report of Prior Period Adjustme	ents Column S)		(45,032)			
K	K Adjusted Current Period RPTTF Requested Funding (I-J)							
0	A	and d Brian Baria d Adinatas and to Oc	was to be a larger to the second of the seco					
Count			rrent Period RPTTF Requested Funding					
L		ns funded with RPTTF (E):			5,696,129			
М	M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)							
N	Adjusted Current Per	riod RPTTF Requested Funding (L-M)			5,696,129			
Certific	cation of Oversight Board	d Chairman:						
Pursua	ant to Section 34177 (m)	of the Health and Safety code, I	<del></del>					
		a true and accurate Recognized	Name		Title			
Obliga	uon Fayment Schedule f	or the above named agency.	/s/					
			Signature		Date			

#### Petaluma Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail January 1, 2016 through June 30, 2016 (Report Amounts in Whole Dollars)

				1		(Report Amounts in v	vilole Dollars)	1		1						
А	В	С	D	E	F	G	н	I	J	к	L	М	N	0		Р
										Funding Source						
										Non-Redev	elopment Property (Non-RPTTF)	•	RP1	ΓΤF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired		Reserve Balance	Other Funds	Non-Admin	Admin	_	Month Total
								\$ 136,483,287		\$ 203,160	\$ -	\$ -	\$ 5,571,129	\$ 125,000	\$	5,899,289
	TAB-2003A Tax Allocation Bonds - REFINANCED	Bonds Issued On or Before 12/31/10	10/1/2003	5/1/2033	U.S. Bank	Bonds issued to fund non-housing projects	PCDC Merged	-	N						\$	
3	TAB-2005A Tax Allocation Bonds - REFINANCED	Bonds Issued On or Before 12/31/10	10/1/2005	5/1/2030	U.S. Bank	Bonds issued to fund non-housing projects	PCDC Merged	-	N						\$	
4	TAB-2007A Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	4/1/2007	5/1/2039	U.S. Bank	Bonds issued to fund non-housing projects	PCDC Merged	56,614,367	N				1,587,711		\$	1,587,711
5	TAB-2011 Tax Allocation Bonds	Bonds Issued After 12/31/10	3/15/2011	5/1/2024	U.S. Bank	Bonds issued to fund non-housing projects	PCDC Merged	9,092,560	N				1,175,918		\$	1,175,918
6	PM-Regulatory Agreement Compliance	Project Management Costs	7/1/2011	5/1/2039	Successor Housing Agency	Project Management and Administration	PCDC Merged		N						\$	
	PM-Financial Administration	Admin Costs	9/1/2004	5/1/2039	City of Petaluma	Fiscal oversight on bonds and Trustee Fees and Admin	PCDC Merged	-	N						\$	-
	PM-Constr. Project Management	Project Management Costs		5/1/2039	City of Petaluma	Project Management of Construction Contracts	PCDC Merged		N						\$	-
	HSG-COTS-HUD Grand Agreemen		7/30/2003	7/1/2023	Committee on the Shelterless	Compliance of third party contract	PCDC Merged		N						\$	-
	HSG-COTS-HUD Loan	Miscellaneous	7/1/2003	7/1/2023	Committee on the Shelterless	Compliance of third party contract	PCDC Merged		N						\$	-
	HSG-COTS- HCD Loan-Restrictive Cov.		3/1/2004	3/1/2014	Committee on the Shelterless	Compliance of third party contract	PCDC Merged		N						\$	-
	HSG-Mobile Home Rent Control Ord.	Miscellaneous	1/31/2011	6/18/2047	Sonoma County CDC	Cooperative Agreement	PCDC Merged	-	N						\$	
	HSG-Rental Assistance	Miscellaneous	1/31/2011	6/18/2047	Petaluma People Services Ctr	Cooperative Agreement	PCDC Merged		N						\$	
	HSG-Transitional Housing	Miscellaneous	1/31/2011	6/18/2047	Salvation Army	Cooperative Agreement	PCDC Merged		N						\$	
	HSG-Transitional Housing HSG-Rehab single family homes	Miscellaneous Miscellaneous	1/31/2011 1/31/2011	6/18/2047 6/18/2047	COTS Rebuilding Together	Cooperative Agreement Cooperative Agreement	PCDC Merged PCDC Merged		N N						\$	
	CIP-Old Redwood Hwy Interchange			12/31/2012	URS Corp.	Design	PCDC Merged		N						\$	
18	CIP-Old Redwood Hwy Interchange		5/7/2010	6/30/2016	Sonoma Co. Trans. Agency	Matching funds for construction	PCDC Merged	-	N						\$	-
19	CIP-Rainier Ave Cross-Town Connector	Improvement/Infrastr	5/10/2010	12/31/2012	URS Corp.	Environmental	PCDC Merged	-	N						\$	-
20	CIP-Rainier Ave Cross-Town Connector	Improvement/Infrastructure	4/14/2010	12/31/2012	Metropolitan Planning Group	Planning	PCDC Merged		N						\$	
	CIP-Rainier Ave Cross-Town Connector	Improvement/Infrastructure		6/30/2025	Sonoma Co. Trans. Agency	Local Matching Funds	PCDC Merged		N						\$	
	CIP-Petaluma River Trail	Improvement/Infrastr ucture	10/10/2007	12/31/2012	CSW/Stuber-Stroeh	Design	PCDC Merged		N						\$	
	CIP-Petaluma River Trail	Improvement/Infrastr ucture		12/31/2009	Geoff Hornsby	Right of way services	PCDC Merged		N						\$	
	CIP-Petaluma River Trail	Improvement/Infrastr ucture		9/30/2013	Sonoma Co. Trans. Agency	Construction of Phase III	PCDC Merged		N						\$	
	CIP-East Washington Interchange	Improvement/Infrastr ucture		12/31/2015	URS Corp.	Design	PCDC Merged		N						\$	
26	CIP-East Washington Interchange	Improvement/Infrastr ucture	3/16/2007	12/31/2011	Assoc. Right of Way Service	Right of way	PCDC Merged		N						\$	

#### Petaluma Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail January 1, 2016 through June 30, 2016 (Report Amounts in Whole Dollars)

						(Report Amounts in v	vilole Dollars)									
Α	В	С	D	E	F	G	н	ı	J	к	L	М	N	0		Р
										Funding Source						
										Non-Redev	elopment Property					
										Tion House	(Non-RPTTF)	ax Tract rana	RPT	ΓTF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-M	Ionth Total
27	CIP-East Washington Interchange	Improvement/Infrastr ucture	6/3/2009	6/30/2014	Sonoma Co. Trans. Agency	ROW Capital, ROW Support, Constr Support	PCDC Merged	-	N						\$	-
29	CIP-Underground Tank Remediation		9/1/2009	12/31/2015	City of Petaluma	Project Management	PCDC Merged		N						\$	-
30	CIP-Brownfields Program	Improvement/Infrastructure	10/26/2009	10/31/2013	U.S.Environ.Protection Agency	Project Management	PCDC Merged		N						\$	-
31	MISC-Office Equipment Lease	Admin Costs	3/1/2011	2/28/2016	Discovery Systems	Office equipment	PCDC Merged	-	N						\$	-
	MISC-Legal Services	Admin Costs	7/1/2011	5/1/2039	Meyers Nave Attorneys	Legal Services	PCDC Merged	-	N						\$	-
	MISC-Legal Services-Oversight Board	Admin Costs	7/11/2012	6/30/2013	Renne Sloan Holtzman Sakai	Oversight Board legal services	PCDC Merged	-	N						\$	-
36	MISC-DOF Due Diligence Review	Dissolution Audits	8/15/2012	6/30/2013	Pun & McGeady	Audit services for Oversight Board	PCDC Merged	-	N						\$	_
37	MISC-Petaluma Marina	Miscellaneous	11/23/1987	5/1/2039	State of California	Loan Repayment	PCDC Merged		N						\$	-
38	MISC-Econ. Dev./Site Development	City/County Loans On or Before 6/27/11	1/31/2011	6/18/2047	City of Petaluma	Cooperative Agreement	PCDC Merged		N						\$	-
39	N/A	Admin Costs	1/1/2016	6/30/2016	Petaluma Community Development Successor Agency	Administrative Costs	PCDC Merged	125,000	N					125,000	\$	125,000
40	LITIGATION - Old Redwood & Rainier	Litigation	8/29/1994	6/30/2016	Meyers Nave Attorneys	Legal Services for Litigation with DOF	PCDC Merged	-	N						\$	-
	LITIGATION - Old Redwood, Rainier, Co-Op Agreement	Litigation	4/29/2014	6/30/2016	Burke Williams & Sorensen	Legal Services for Litigation with DOF	PCDC Merged	110,000	N				80,000		\$	80,000
	Cash Flow Loan from City	City/County Loans After 6/27/11	10/1/2014	6/30/2016	City of Petaluma	Cash Flow loan to cover expenses	PCDC Merged	-	N						\$	-
43	CIP-East Washington Interchange	Improvement/Infrastr ucture	10/29/2011	6/30/2016	Pacific Gas & Electric	Utility Agreements	PCDC Merged		N						\$	-
44	CIP-East Washington Interchange	Improvement/Infrastr ucture	4/29/2011	6/30/2016	AT&T	Utility Agreements	PCDC Merged		N						\$	-
45	Bond Expenditure Agreement	Bonds Issued On or Before 12/31/10	6/11/2015	6/30/2016	City of Petaluma	Expenditure of bond proceeds according to bond indentures	PCDC Merged	203,160	N	203,160					\$	203,160
46	TAB-2015A Tax Allocation Bonds	Bonds Issued After 12/31/10	3/1/2015	5/1/2033	U. S. Bank	Bonds issued to fund non-housing projects	PCDC Merged	19,525,000	N				1,327,594		\$	1,327,594
47	TAB-2015B Tax Allocation Bonds	Bonds Issued After 12/31/10	3/1/2015	5/1/2033	U. S. Bank	Bonds issued to fund non-housing projects	PCDC Merged	16,025,000	N				1,358,906		\$	1,358,906
48	Cooperative Agreements - Exhibit A/Section 8 - Economic Dev. Programs; Exhibit B/Section 3 - Affordable Hsg programs as reinstated by Resolution #2012-03 of the OB	Miscellaneous	4/25/2012	6/18/2047	City of Petaluma	Cooperative Agreement as reinstated by Resolution of the Oversight Board #2012-03 adopted April 25, 2012	PCDC Merged	8,584,200	N				11,000	_	\$	11,000
	January 31, 2011 Cooperative Agreement by and between the Petaluma Community Development commission and the City of Petaluma, as to Item 1 on Exhibit A, the "Old Redwood Highway Interchange Project."	Miscellaneous	4/25/2012	6/18/2047	City of Petaluma	January 31, 2011 Cooperative Agreement by and between the Petaluma Community Development Commission and the City of Petaluma	PCDC Merged	15,000,000	N				10,000		\$	10,000

#### Petaluma Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail January 1, 2016 through June 30, 2016 (Report Amounts in Whole Dollars)

		Ţ	<u> </u>	T		(Report Amounts III v	vilole Dollars)									
А	В	С	D	E	F	G	н	I	J	к	L	М	N	0	P	P
										Funding Source  Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) RPTTF						
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Mon	nth Total
	January 31, 2011 Cooperative Agreement by and between the Petaluma Community Development Commission and the City of Petaluma as to Item 3 on Exhibit A, the "101/East Washington Interchange Project."	Miscellaneous	4/25/2012	6/18/2047	City of Petaluma	January 31, 2011 Cooperative Agreement by and between the Petaluma Community Development Commission and the City of Petaluma	PCDC Merged	2,732,000	N				10,000		\$	10,000
51	January 31, 2011 Coop Agreement by and between the Petaluma Community Development Commission and the City of Petaluma as to Item 5 on Ex. A, "Rainer Avenue Cross-town Connector/Interchange Proj."	Miscellaneous	4/25/2012	6/18/2047	City of Petaluma	January 31, 2011 Cooperative Agreement by and between the Petaluma Community Development Commission and the City of Petaluma	PCDC Merged	8,472,000	N				10,000		\$	10,000
52									N						\$	-
53 54									N N				+		\$	-
55									N				1		\$	_
56									N						\$	-
57 58									N N						\$	
59									N N				1		\$	
60									N						\$	_
61									N						\$	-
62									N						\$	-
63									N N						\$	
65									N						\$	
66									N						\$	-
67									N						\$	
68		1		1			-	-	N N	<del>                                     </del>			<del>                                     </del>		\$	
70									N	1			†		\$	
71									N						\$	-
72									N						\$	-
73 74		1		1			-	-	N N	<del>                                     </del>			<del>                                     </del>		\$	
75		<del> </del>		+			1	<del> </del>	N N	<del> </del>			<del>                                     </del>		\$	
76	6								N						\$	-
77									N						\$	-
78 79		ļ		ļ		1	1	-	N N	1			1		\$	
80		1							N N	1			1		\$	
81									N				1		\$	-
82									N						\$	-
83									N						\$	-
84									N				1		\$	
85	P	Ļ		Ļ	<u> </u>				N	ļ			ļ		\$	

## Petaluma Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [INSERT URL LINK TO CASH BALANCE TIPS SHEET] D Н В **Fund Sources Bond Proceeds** Reserve Balance Other RPTTF Prior ROPS Prior ROPS RPTTF period balances Bonds Issued Bonds Issued and DDR RPTTF distributed as Rent, Non-Admin on or before on or after balances reserve for future Grants. and Admin Cash Balance Information by ROPS Period 12/31/10 01/01/11 retained period(s) Interest, Etc. Comments ROPS 14-15B Actuals (01/01/15 - 06/30/15) 1 Beginning Available Cash Balance (Actual 01/01/15) 203,100 11,171,035 129,500 572,150 55,256 2 Revenue/Income (Actual 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015 45 3,761,034 3 Expenditures for ROPS 14-15B Enforceable Obligations (Actual 06/30/15) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q 4,188,371 4 Retention of Available Cash Balance (Actual 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) 5 ROPS 14-15B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15B PPA in the No entry required Report of PPA. Column S 45,032 6 Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)203,145 \$ 11,171,038 \$ 129,500 \$ 572,150 \$ (417,113)ROPS 15-16A Estimate (07/01/15 - 12/31/15) 7 Beginning Available Cash Balance (Actual 07/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)203,145 \$ 11,171,038 \$ 129,500 \$ 572,150 \$ (372,081)8 Revenue/Income (Estimate 12/31/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during June 2015 2,002,514 9 Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 12/31/15) 2,002,514 10 Retention of Available Cash Balance (Estimate 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) 11 Ending Estimated Available Cash Balance (7 + 8 - 9 -10) 203,145 \$ 11,171,041 | \$ 572,150 \$ 129,500 \$ (372,081)

Petaluma Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Prior Period Adjustments
Reported for the ROPS 14-15B (January 1, 2015 through June 30, 2015) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

ROPS 14-15B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15B (January through June 2015) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16B (January through June 2016) period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller. Non-RPTTF Expenditures **RPTTF Expenditures** Net SA Non-Admir and Admin PPA (Amount Used to Offset ROPS 15-16E Requested RPTTF **Bond Proceeds** Reserve Balance Other Funds Non-Admin Difference Available Available (If total actual RPTTF RPTTE (ROPS 14-15B (ROPS 14-15B Difference exceeds total (If K is less than L Net Lesser of Net Lesser of authorized, the distributed + all other distributed + all other Project Name Net Difference Authorized / available as of Authorized / the difference is available as of total difference is Authorized SA Comments Debt Obligation Item # Authorized Actual Authorized Actual Authorized Actual 01/1/15) Available zero) Authorized 01/1/15) Available zero) (M+R) 125,000 3,636,650 3,591,618 45,032 125,000 125,000 135,976 45,032 2 TAB-2003A Tax 596,753 596,753 395,362 395,362 395,362 395,362 3 TAB-2005A Tax 1,120,310 1,120,310 1.120.310 1.120.310 4 TAB-2007A Tax 924.106 924.106 924,106 924.106 Allocation Bonds 5 TAB-2011 Tax 972,286 972,286 972,286 972,286 Allocation Bonds 6 PM-Regulatory Agreement Compliance 7 PM-Financial Administration 8 PM-Constr. Project Management 9 HSG-COTS-HUD Grand Agreement 10 HSG-COTS-HUD Loan 11 HSG-COTS- HCD Loan-Restrictive 12 HSG-Mobile Home Rent Control Ord. 13 HSG-Rental Assistance 14 HSG-Transitional Housing 15 HSG-Transitional Housing 16 HSG-Rehab single family homes 17 CIP-Old Redwood Hwy Interchange 18 CIP-Old Redwood Hwy Interchange 19 CIP-Rainier Ave Cross-Town Connector 20 CIP-Rainier Ave Cross-Town Connector 21 CIP-Rainier Ave Cross-Town Connector 22 CIP-Petaluma Rive Trail 23 CIP-Petaluma River 24 CIP-Petaluma Rive

Trail

Petaluma Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Prior Period Adjustments
Reported for the ROPS 14-15B (January 1, 2015 through June 30, 2015) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

ROPS 14-15B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15B (January through June 2015) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16B (January through June 2016) period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller. Non-RPTTF Expenditures **RPTTF Expenditures** Net SA Non-Admir and Admin PPA (Amount Used to Offset ROPS 15-16B Requested RPTTF **Bond Proceeds** Reserve Balance Other Funds Non-Admin Difference Available Available RPTTF (If total actual RPTTE (ROPS 14-15B (ROPS 14-15B Difference exceeds total (If K is less than L, Net Lesser of Net Lesser of authorized, the distributed + all other distributed + all other Project Name Net Difference Authorized / Authorized / available as of the difference is available as of total difference is SA Comments Item # Debt Obligation Authorized Actual Authorized Actual Authorized Actual Authorized 01/1/15) Available zero) Authorized 01/1/15) Available zero) (M+R) 125,000 75,000 3,636,650 3,636,650 125,000 125,000 135,976 25 CIP-East Washington Interchange 26 CIP-East Washington Interchange 27 CIP-East Washington Interchange 29 CIP-Underground Tank Remediation 30 CIP-Brownfields Program 31 MISC-Office Equipment Lease 32 MISC-Legal Services 35 MISC-Legal Services-Oversight 36 MISC-DOF Due Diligence Review 37 MISC-Petaluma Marina 38 MISC-Econ. Dev./Site Development 39 N/A 40 LITIGATION - Old 105,873 105,873 105,873 105,873 Redwood & Rainier 41 LITIGATION - Old 118,713 118,713 \$ 118,713 73,681 45,032 45,032 Redwood, Rainier, Co-Op Agreement 42 Cash Flow Loan 75,000 from City

### Petaluma Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes January 1, 2016 through June 30, 2016

	Sandary 1, 2010 through Suite 30, 2010
Item #	Notes/Comments
49	As authorized by Health & Safety Code Section 34171(d)(1)(G)(2) as amended by SB 107.
50	As authorized by Health & Safety Code Section 34171(d)(1)(G)(2) as amended by SB 107.
51	As authorized by Health & Safety Code Section 34171(d)(1)(G)(2) as amended by SB 107.